

Stock Donation Form



Instructions:

1. Please fill out the form below completely
2. Provide your brokerage firm with the information below:
DTC Participant: #2027, Agent Bank ID #94866,
Ref: Account Name - Salinas Valley Health Foundation,
Account Number: 76501700
3. Send one copy of the completed form to:
Salinas Valley Health Foundation
P.O. Box 4760
Salinas, CA 93912
Fax: 831-759-1833 Email: Foundation@SalinasValleyHealth.com
4. Send a second copy to:
David Parker
Wells Fargo Private Bank
26611 Carmel Center Place
Carmel, CA 93923
Fax 831-625-9697
5. If you have any questions, please contact
David Parker at 831-620-6969 or
Sarah Wong at 831-620-6928

I am pleased to support Salinas Valley Health Foundation with a stock donation as outlined below.

The purpose of the gift is for: ☐ General Fund ☐ Other: _____

Number of Shares (Example: 25)	Name of Company (Example: Microsoft)

☐ I/We wish this gift to be anonymous

Name as you would like it to appear: _____

Address: _____

City, State, ZIP: _____

E-Mail: _____

Phone: _____ Cell Phone _____ Home Phone _____ Business Phone _____

Signature: _____

Print name of authorized signer: _____

Date _____

Thank you for your generous gift to Salinas Valley Health Foundation

Once we have received confirmation from Wells Fargo that your stock transfer has been completed, we will mail an acknowledgment and tax receipt for your contribution to the address provided above.

Salinas Valley Health Foundation is recognized by the Internal Revenue Service as a 501(c)(3) charitable organization. Contributions are tax-deductible to the extent permitted by law. Tax ID 94-2641137